



## INSTALLATION GUIDE

### PlanetAuthorize™ for SugarCRM

**Company:** SaleManager Merchant Services

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**Payment Gateway:** <http://www.planetauthorize.net>

**Contact Us:** <http://www.planetauthorize.com/index-5.html>

**Product:** PlanetAuthorize™ for SugarCRM

**Version:** 1.0.0

**Manufacturer:** SaleManager Merchant Services

**Released Date:** September 2008

**Status:** Mature and Stable

### REQUIREMENTS

1. The merchant must have one of the SugarCRM Editions (e.g. Community, Professional or Enterprise) installed.
2. SugarCRM Version 5.0f (or greater), 5.1 and 5.2 are supported.
3. Merchants are required to have an active Planetauthorize™ Payment Gateway account and a merchant account on one of our 8 supported processor networks. Contact SaleManager Merchant Services on 800.918.4890 or at [sales@salemanager.com](mailto:sales@salemanager.com) to establish your gateway account.
4. SaleManager Merchant Services can provide a merchant account to merchants in over 50 countries. For more information visit <http://planetauthorize.com/merchantaccount.html>.
- 5 Contact SaleManager Merchant Services directly to obtain the Planetauthorize™ for SugarCRM payment module

### PLANETAUTHORIZE.Net for SugarCRM Installation Procedures

1. Copy the PLANETAUTHORIZE.Net for SugarCRM zip file to your hard drive or shared directory. The file name is "**planetauthorize-gateway.zip**".
2. Install the Planetauthorize™ for SugarCRM payment module using the SugarCRM Module Loader. The SugarCRM Module Loader is located in the SugarCRM administration section. You must have administration access in order to access the SugarCRM Module Loader. Point the Module Loader to the "planetauthorize-gateway.zip" file, upload, then install the package.



3. Once you install the Planetauthorize™ for SugarCRM payment module you must enter your unique Planetauthorize™ payment gateway username and password. The username and password is located in the config.php file that is located in the “/modules/Payments/config/” directory. Open the config.php file and add your Planetauthorize™ gateway username and password. The username is currently set to “demo” and the password is currently set to “password”.

DO NOT REMOVE THE QUOTATION MARKS. YOUR GATEWAY ID AND PASWORD GO BETWEEN THE QUOTES! Save the file back to the “/modules/Payments/config” directory. The two line items you have to update look like this:

a. `$login_userid="demo"; // Username for the transaction`

b. `$login_password="password"; // Password for the transaction`

4. By default the Payment tab is hidden after the installation. This is done so the administrator has time to validate the install before it appears as an option to all users. To display the new Payment tab select “Configure Tabs” from the SugarCRM admin section. Move the Payment tab from the Hide Tabs list to the Display Tabs list. Save the new settings.

#### **TEST TRANSATIONS**

Merchants may submit test transactions using the following test account information:

**Test Credit Card Information** Visa: 4111111111111111

MasterCard: 5431111111111111

Discover Card: 6011601160116611

American Express: 3411111111111111

Credit Card Expiration Date: 10/10

Amount: Greater than 1.00

That’s it. You’re now ready to start accepting all major credit cards and electronic checks in SugarCRM! Be sure to refer to the Planetauthorize™ for SugarCRM User Guide for more information.

### **Certified Shopping Carts**

Merchants can combine the Planetauthorize™for SugarCRM payment module with one of our certified open source or commercial shopping carts. To view our list of certified shopping carts visit <http://www.planetauthorize.com/shoppingcarts.html>.

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